

The Energy Transition Partnership in the EU fisheries and Aquaculture.

Joining forces for energy transition in the EU fisheries and aquaculture sector

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Issues to be addressed

- Why an action plan and an energy transition partnership (ETP) are needed.
- Spain's vision of the action plan and ETP.
- Next steps ETP.





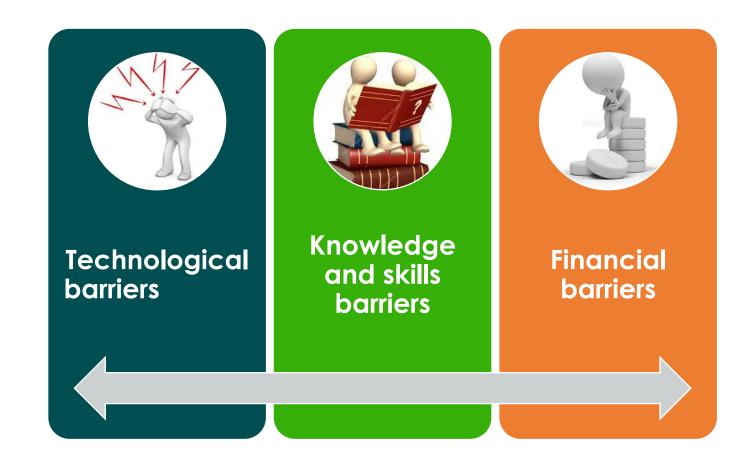
Comumunication: Why decarbonization is necessary

- Strengthen the economic performance of fisheries and aquaculture sector and their resilience to the current situation of volatility and high fuel prices.
- Sustainable fisheries sector: socially, economically and environmentally
- Ensuring that the fisheries and aquaculture sectors contribute to the EU proposals for 2030 and 2050 on emission reduction





Comumunication: Challenges









Improve the governance framework and coordination/cooperation between stakeholders



Close the gaps in both available technology and Knowledge throug R&I



Improve the business, environment, including in financing opportunities and awareness



Develop skills and a workforce that is prepared and ready for the energy transtion







Improve the governance framework and coordination/cooperation between stakeholders

- There is no central hub for cooperation and coordination, which is necessary for
 - Exchange best practices
 - Establish a common strategy
 - Collaborate closely





- Cooperation and Coordination Backbone
- Facilitate discussions and participation
- Develop a knowledge base through information exchange.
 - Available financing instruments
 - Knowledge and capability gaps
 - Common research priorities







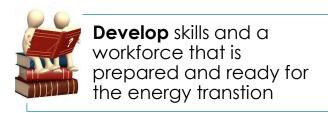
- Validation of existing technologies for application in fisheries
- Development of technically and economically viable technologies
- Innovation in naval design, fishing gear, propulsion methods, port infrastructures and clean energy and fuel sources.



- Europe-wide study on available technologies, with cost-benefit analysis.
- ETP: creation of a virtual platform for the publication of case studies and best practices.







- The energy transition will require new knowledge, skills and qualifications of the workforce.
- Aging workforce



 Integration of technology knowledge and skills in vocational education and training programs







- The energy transition will entail a significant cost in terms of financing.
- Fishing companies are characterized by their small size and the difficulty in accessing financing.
- Funding will be needed for innovation and research, validation of new technologies, technology deployment in the sector.



• Development of a specific guide and database on EU funding and financing instruments for the energy transition.





Energy Transition Partnership Launch (16th of June)

Energy Transtion Partnership

- Overall positive assessment
- Involvement of all stakeholders
- The partnership should be the instrument for sharing knowledge and identifying knowledge gaps, barriers (financial, governance framework, skills..) and possible solutions.
- Lack of practical solutions for installing zero-emission technologies.
- Some participants pointed out that zero-emission solutions are already available
- Solutions to improve the energy efficiency of ships are already in place.
- Urgent need for further research and development

Knowledge, Resarch & Innvoation

Finance & Skills





- Representatives of the fishing sector called for adequate funding to ensure a just transition
- Some participants believe that there are sufficient opportunities of funding and that this should come from both the public and private sectors.
- New fuels will require workers with new skills

Spain's vision of Energy Transition.

- Overall opinion: The launching of the partnership are positively evaluated.
- Technology
 - Reflection on the necessary measures that must be implemented to achieve decarbonization and how these measures can be applied to the different types of vessels in the current fishing fleet.
 - Roadmap must be adapted to the available technology
 - Currently, energy efficiency measures can be implemented but there are no practical zero-emission solutions for the majority of the fleet.

Capacity

- New fuels will require larger ships. However, the current CFP establishes capacity limits for Member States' fleets.
- Reflection on whether capacity control is the best system to control effort (TAC and quotas).

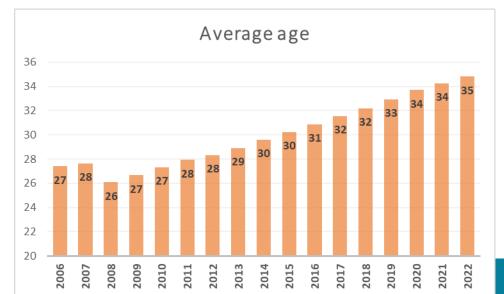




Spain's vision of Energy Transtion.

Financial

- Adequate financing: The energy transition must be carried out ensuring the competitive sustainability of the sector.
- The EMFAF has many limitations. Does not adequately support the energy transition
- Fleet renewal is not supported: We cannot do 21st century fishing with 20th century boats







Energy Transition Parnership: Next steps.

Nov/2023
Guide &
databse on
EU/Funding
and
financing
instruments

Dec 2023-EUside study on available Technologies for ET

End of 2023. Delevery of Roadmap











28 Nov 2023: 1st Workshop on financing of ET Q1 + Q2 2024 Workshops





Conclusion.

- It is necessary to look for the best solutions to decarbonize and modernize the activity.
- The energy transition must be accompanied by investment lines and European funds to renew the fleet, build new ships, train and promote research into alternatives to fossil fuels.
- It is necessary to review the concepts of the Common Fisheries Policy so that the regulations are not a brake on the modernization of the sector.





